

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 31 March 2015 (the “**Prospectus**”) issued by In Construction Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Shares thereby being offered.*

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*Given the size of the Share Offer is more than HK\$100 million, in connection with the Share Offer, Oriental Patron Securities Limited, as the Stabilisation Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date and ending the 30th day after the last day for the lodging of applications under the Public Offer, being Saturday, 9 May 2015. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilisation Manager, its affiliates or any person acting for it to conduct any such stabilising action, which if commenced, will be done at the sole and absolute discretion of the Stabilisation Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days after the last day for lodging of applications under the Public Offer, being Saturday, 9 May 2015. The number of Shares that may be overallocated will not exceed the number of Shares that may be allotted and issued by the Company under the Over-allotment Option, namely 30,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Share Offer. The Stabilisation Manager may cover such over-allocations by the exercise of the Over-allotment Option, which will be*

*exercisable by the Sole Bookrunner, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In particular, for the purpose of settlement of over-allocations in connection with the Placing, the Stabilisation Manager may borrow up to 30,000,000 Shares from Kinetic Kingdom, equivalent to the maximum number of Shares to be allotted and issued by the Company on full exercise of the Over-allotment Option, under the Stock Borrowing Agreement. The stock borrowing arrangement will be effected in compliance with all applicable laws, rules and regulatory requirements. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.*

*Potential investors of the Public Offer Shares should note that the Sole Sponsor and the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) shall be entitled by written notice to the Company to terminate its obligations under the Public Offer Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Thursday, 16 April 2015).*



**IN CONSTRUCTION HOLDINGS LIMITED**  
**現恆建築控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**SHARE OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>200,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>100,000,000 Shares</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>60,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$0.66 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% )</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1500</b>

**Sole Sponsor, Sole Bookrunner and Sole Lead Manager**



**ANNOUNCEMENT OF ALLOTMENT RESULTS**

## SUMMARY

- The Offer Price has been determined at HK\$0.66 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.66 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$80.3 million. The Company intends to apply such net proceeds for the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- A total of 10,120 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 8,958,740,000 Public Offer Shares were received, representing approximately 447.9 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the very significantly over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — Public Offer — Number of Shares Initially Offered and Their Allocation” in the Prospectus has been applied. A total number of 80,000,000 Placing Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the number of Offer Shares available under the Public Offer has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer.
- As the final Offer Price agreed between the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders) is HK\$0.66 per Offer Share and as a result the size of the Share Offer is more than HK\$100 million, the Sole Bookrunner can only exercise the Over-allotment Option (but not the Offer Size Adjustment Option) to cover over-allocations under the Share Offer. The Offer Size Adjustment Option has now lapsed and cannot be exercised at any future date.
- The Offer Shares initially offered under the Placing were well over-subscribed. The final number of Offer Shares allocated to the placees under the Placing comprises 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer, and there has been an over-allocation of 30,000,000 Shares in the Placing. Such over-allocation will be covered by the Sole Bookrunner exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.
- In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, exercisable by the Sole Bookrunner on behalf of the Placing Underwriters, at any time from the Listing Date until Saturday, 9 May 2015, being the 30th day after the last day for lodging of applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 30,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover over-allocations in the Placing. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

- In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms will be made available at the times and dates and in the manner specified below:
  - Results of allocations for the Public Offer will be available from the Company’s website at **www.inconstruction.hk** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 15 April 2015;
  - Results of allocations for the Public Offer will be available from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 15 April 2015 to 12:00 midnight on Tuesday, 21 April 2015;
  - Results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 15 April 2015 to Monday, 20 April 2015 on a Business Day; and
  - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours (9:00 a.m. to 5:00 p.m.) from Wednesday, 15 April 2015 to Friday, 17 April 2015 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph “Results of Allocations” in this announcement.
- Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 April 2015 or such other date as notified by us in the newspapers.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form at their own risk on Wednesday, 15 April 2015.
- Wholly or partially successful applicants using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 15 April 2015, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 April 2015 or such other date as notified by us in South China Morning Post and Sing Tao Daily.
- Refund cheques for partially successful or wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 15 April 2015.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 16 April 2015, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 16 April 2015. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1500.

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.66 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.66 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$80.3 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$12.0 million or approximately 15.0% of the net proceeds for hiring of additional staff in the next three years in order to increase the Group's capacity to cope with expected business growth;

- approximately HK\$16.1 million or approximately 20.0% of the net proceeds to finance the acquisition of additional machinery and equipment for the Group's foundation works;
- approximately HK\$44.2 million or approximately 55.0% of the net proceeds will be used as financing for the issue of surety bonds for future projects; and
- approximately HK\$8.0 million or approximately 10.0% of the net proceeds will be used as general working capital of the Group.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Share Offer.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Company announces that at the close of the application lists at 12:00 noon on Thursday, 9 April 2015, a total of 10,120 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 8,958,740,000 Public Offer Shares were received, representing approximately 447.9 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer. The Public Offer was very significantly over-subscribed.

- 9,545 valid applications in respect of a total of 3,647,740,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$0.66 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 364.8 times of the 10,000,000 Public Offer Shares initially comprised in Pool A; and
- 575 valid applications in respect of a total of 5,311,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$0.66 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 531.1 times of the 10,000,000 Public Offer Shares initially comprised in Pool B.

3 invalid applications which are not completed in accordance with the instructions set out in the Application Forms have been identified and rejected. 2 multiple applications or suspected multiple applications have been identified and rejected. 8 applications have been rejected due to bounced cheque. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 10,000,000 Public Offer Shares) has been identified.

Due to the very significantly over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — Public Offer — Number of Shares Initially Offered and Their Allocation” in the Prospectus have been applied. A total number of 80,000,000 Placing Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the number of Offer Shares available under the Public Offer has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Public Offer” below.

#### **PLACING AND OVER-ALLOTMENT OPTION**

As the final Offer Price agreed between the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders) is HK\$0.66 per Offer Share and as a result the size of the Share Offer is more than HK\$100 million, the Sole Bookrunner can only exercise the Over-allotment Option (but not the Offer Size Adjustment Option) to cover over-allocations under the Share Offer. The Offer Size Adjustment Option has now lapsed and cannot be exercised at any future date.

The Company further announces that the Offer Shares initially offered under the Placing were well over-subscribed. The final number of Offer Shares allocated to the places under the Placing comprises 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Share Offer, and there has been an over-allocation of 30,000,000 Shares in the Placing. Such over-allocation will be covered by the Sole Bookrunner exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, exercisable by the Sole Bookrunner on behalf of the Placing Underwriters, at any time from the Listing Date until Saturday, 9 May 2015, being the 30th day after the last day for the lodging of applications under the Public Offer, to require the Company to allot and issue, at the Offer Price, up to an aggregate of 30,000,000 additional new Shares, representing 15% of the number of Offer Shares initially available under the Share Offer, on the same terms as those applicable to the Share Offer, to cover over-allocations in the Placing and/or the obligations of the Stabilisation Manager to return securities borrowed under the Stock Borrowing Agreement. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors, chief executive officer or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the close associates of (i) or (ii) whether in their own name or through nominees. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Sole Bookrunner and the Underwriters under the Share Offer have been placed with any connected person of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined under the Listing Rules) of the Company after the Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allocated on the basis set out below:

### POOL A

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
5,000	1,587	1,270 out of 1,587 applicants to receive 5,000 Shares	80.03%
10,000	647	518 out of 647 applicants to receive 5,000 Shares	40.03%
15,000	911	733 out of 911 applicants to receive 5,000 Shares	26.82%
20,000	1,871	1,535 out of 1,871 applicants to receive 5,000 Shares	20.51%
25,000	171	141 out of 171 applicants to receive 5,000 Shares	16.49%
30,000	291	241 out of 291 applicants to receive 5,000 Shares	13.80%
35,000	46	39 out of 46 applicants to receive 5,000 Shares	12.11%
40,000	93	79 out of 93 applicants to receive 5,000 Shares	10.62%
45,000	33	29 out of 33 applicants to receive 5,000 Shares	9.76%
50,000	748	659 out of 748 applicants to receive 5,000 Shares	8.81%
60,000	61	55 out of 61 applicants to receive 5,000 Shares	7.51%
70,000	53	49 out of 53 applicants to receive 5,000 Shares	6.60%
80,000	44	42 out of 44 applicants to receive 5,000 Shares	5.97%
90,000	26	25 out of 26 applicants to receive 5,000 Shares	5.34%
100,000	413	5,000 Shares	5.00%
200,000	521	5,000 Shares	2.50%
300,000	180	5,000 Shares plus 4 out of 180 applicants to receive an additional 5,000 Shares	1.70%
400,000	139	5,000 Shares plus 6 out of 139 applicants to receive an additional 5,000 Shares	1.30%
500,000	204	5,000 Shares plus 21 out of 204 applicants to receive an additional 5,000 Shares	1.10%
600,000	120	5,000 Shares plus 17 out of 120 applicants to receive an additional 5,000 Shares	0.95%
700,000	80	5,000 Shares plus 16 out of 80 applicants to receive an additional 5,000 Shares	0.86%
800,000	66	5,000 Shares plus 14 out of 66 applicants to receive an additional 5,000 Shares	0.76%
900,000	41	5,000 Shares plus 9 out of 41 applicants to receive an additional 5,000 Shares	0.68%
1,000,000	525	5,000 Shares plus 116 out of 525 applicants to receive an additional 5,000 Shares	0.61%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
2,000,000	226	5,000 Shares plus 181 out of 226 applicants to receive an additional 5,000 Shares	0.45%
3,000,000	170	10,000 Shares plus 99 out of 170 applicants to receive an additional 5,000 Shares	0.43%
4,000,000	65	15,000 Shares plus 29 out of 65 applicants to receive an additional 5,000 Shares	0.43%
5,000,000	88	20,000 Shares plus 27 out of 88 applicants to receive an additional 5,000 Shares	0.43%
6,000,000	125	25,000 Shares plus 19 out of 125 applicants to receive an additional 5,000 Shares	0.43%
TOTAL:	<u>9,545</u>		

#### **POOL B**

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
7,000,000	132	70,000 Shares	1.00%
8,000,000	17	80,000 Shares	1.00%
9,000,000	9	85,000 Shares	0.94%
10,000,000	417	90,000 Shares plus 221 out of 417 applicants to receive an additional 5,000 Shares	0.93%
TOTAL:	<u>575</u>		

The final number of Offer Shares comprised in the Public Offer is 100,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer.

The number of Offer Shares comprised in the Placing is 100,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer.

## RESULTS OF ALLOCATIONS

In relation to the Public Offer, the Company announces that the results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Public Offer will be available from the Company's website at **www.inconstruction.hk** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 15 April 2015;
- Results of allocations for the Public Offer will be available from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID function" on a 24-hour basis from 8:00 a.m. on Wednesday, 15 April 2015 to 12:00 midnight on Tuesday, 21 April 2015;
- Results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 15 April 2015 to Monday, 20 April 2015 on a Business Day; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours (9:00 a.m. to 5:00 p.m.) from Wednesday, 15 April 2015 to Friday, 17 April 2015 at all the receiving bank branches at the addresses set out below:

### **Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Connaught Road Central Branch	13-14 Connaught Road Central
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay
<b>Kowloon</b>	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
<b>New Territories</b>	Tai Po Branch	68-70 Po Heung Street, Tai Po Market



**Results of Applications Made by WHITE Application Forms**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格提出申請的配發結果**

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
63933179	5,000	D3397158	5,000	G3656488	5,000	R2619910	5,000
63933179	5,000	D3898122	5,000	G3989681	5,000	R2843012	5,000
A4477599	5,000	D4028741	5,000	G4432001	5,000	R2913363	5,000
A5327671	90,000	D4094620	5,000	G4447688	5,000	R3189219	5,000
A5608573	5,000	D4213417	5,000	G5163497	5,000	R3434892	5,000
A6240057	5,000	D4229771	5,000	G5196549	5,000	R8583055	5,000
A8098703	5,000	D4275706	5,000	G5640597	5,000	V000975A	5,000
A8234089	5,000	D4332351	5,000	G5660091	5,000	V0109665	5,000
A8428401	5,000	D4542186	5,000	G5700050	5,000	V0360619	5,000
A8716989	5,000	D4664052	5,000	G6267067	5,000	V0458317	5,000
A8801110	5,000	D4679521	95,000	G6852520	5,000	V0554650	5,000
A9286155	5,000	D4895496	5,000	G7048210	5,000	V0894435	5,000
A9775628	95,000	D4898002	5,000	G812252A	5,000	Y0036917	5,000
B0468814	5,000	D4995547	5,000	G8146348	5,000	Y0782929	5,000
B0907176	5,000	D5081824	5,000	H0260608	5,000	Y0792746	5,000
B0907184	5,000	D5135010	5,000	H1167288	5,000	Y112299A	5,000
B3499885	5,000	D5145849	5,000	H3853375	5,000	Y1161723	5,000
B4869465	5,000	D5272158	90,000	H4527277	5,000	Y191411A	5,000
B4869473	5,000	D5303320	5,000	H4762039	5,000	Y2343221	5,000
B6373254	5,000	D5430683	5,000	JX432592	95,000	Y2910568	5,000
B7524272	5,000	D5572100	5,000	K0017760	5,000	Y4510036	5,000
B7524302	5,000	D5775370	5,000	K0252700	5,000	Z0208648	5,000
C0185130	5,000	D5840008	5,000	K0503029	5,000	Z0212912	5,000
C2314590	5,000	D6085246	5,000	K0528595	5,000	Z1010949	5,000
C2772661	5,000	D6111042	5,000	K0545066	5,000	Z1713842	5,000
C2844425	5,000	D6419926	5,000	K0608874	5,000	Z2070457	5,000
C2964560	5,000	D6757430	5,000	K0853410	5,000	Z3584594	5,000
C3096422	5,000	D6892346	5,000	K2522594	5,000	Z3920713	5,000
C3383073	5,000	D8137200	90,000	K2546949	5,000	Z4298463	5,000
C3391963	5,000	D8585823	5,000	K2752646	5,000	Z4570953	5,000
C3464200	5,000	E0784838	5,000	K279585A	5,000	Z5162603	5,000
C3497257	5,000	E1998491	5,000	K3192679	5,000	Z5416540	5,000
C3866821	5,000	E2048365	5,000	K3219658	5,000	Z6064052	5,000
C4019340	5,000	E310563A	5,000	K3938921	5,000	Z6623620	5,000
C4074929	5,000	E3568729	5,000	K4216547	5,000	Z7043083	5,000
C4274332	5,000	E389801A	5,000	K4286006	5,000	Z7065877	5,000
C438314A	5,000	E4388791	5,000	K4911431	10,000	Z8028959	5,000
C4652779	5,000	E4730031	5,000	K5032989	5,000	Z8411736	5,000
C5160225	5,000	E4906490	5,000	K5787572	5,000	Z9111647	5,000
C5315504	5,000	E5034969	5,000	K5831784	5,000	Z959169A	5,000
C5643447	5,000	E514246A	5,000	K696348A	5,000		
C6045209	5,000	E5314155	5,000	K7440618	5,000		
C6045764	5,000	E5636985	5,000	K7575211	5,000		
C6161519	5,000	E5861369	5,000	K7594631	5,000		
C6262900	5,000	E5931529	5,000	K7830998	5,000		
C6339199	5,000	E6522762	5,000	K8110905	5,000		
C6369187	5,000	E6522770	5,000	K8116458	5,000		
D0167402	5,000	E8151702	5,000	K833305A	5,000		
D0168506	5,000	E8277013	5,000	K8389969	5,000		
D0319865	5,000	E8312080	5,000	K8391394	5,000		
D0383717	5,000	E8493964	5,000	K8882371	5,000		
D0571068	5,000	E8581367	5,000	K9392033	5,000		
D0825647	5,000	E880076A	5,000	K9499156	5,000		
D0886735	10,000	E9101865	5,000	M0959788	5,000		
D095756A	5,000	E9249633	5,000	P0100963	5,000		
D1367057	5,000	E9511559	5,000	P0939122	5,000		
D1413067	5,000	E9522461	5,000	P2258343	5,000		
D1419820	5,000	E9747781	5,000	P4833884	5,000		
D1517857	5,000	G0549273	5,000	P542144A	5,000		
D235868A	5,000	G0777632	5,000	P762674A	5,000		
D236258A	5,000	G0867135	5,000	P8207295	5,000		
D2420784	5,000	G1009361	5,000	P8562230	5,000		
D244876A	5,000	G1265880	5,000	R0187797	5,000		
D2757002	5,000	G181938A	5,000	R1755969	5,000		
D2985013	5,000	G2005491	5,000	R1895892	5,000		
D3206476	95,000	G3421839	5,000	R1920900	5,000		





























































**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
386250	5,000	39310599	5,000	5225869	5,000	58726606	5,000
386250	5,000	39310599	5,000	58023222	5,000	58726606	5,000
386250	5,000	39310599	5,000	58023222	5,000	58726606	5,000
386250	5,000	39310599	5,000	58023222	5,000	58726606	95,000
386250	5,000	39310599	5,000	58023222	5,000	58726606	95,000
386250	5,000	39310599	5,000	58023222	5,000	58726606	95,000
386250	10,000	39310599	5,000	58023222	5,000	58917289	5,000
386250	10,000	39310599	5,000	58023222	5,000	704074054	5,000
386250	10,000	39310599	5,000	58023222	5,000	704074055	5,000
386250	10,000	39310599	5,000	58023222	5,000	704075336	5,000
386250	10,000	39310599	5,000	58023222	5,000	8940977	5,000
386250	10,000	39310599	5,000	58023222	5,000	8940977	5,000
386250	10,000	39310599	5,000	58023222	5,000	A2320900	5,000
386250	10,000	39310599	5,000	58023222	5,000	A2676810	5,000
386250	15,000	39310599	5,000	58023222	5,000	A283856A	5,000
386250	20,000	39310599	5,000	58023222	5,000	A2995193	5,000
386250	20,000	39310599	5,000	58023222	5,000	A3116460	5,000
386250	20,000	39310599	5,000	58023222	5,000	A353839A	10,000
386250	70,000	39310599	5,000	58023222	5,000	A3814672	5,000
386250	70,000	39310599	5,000	58023222	5,000	A3820605	5,000
386250	70,000	39310599	5,000	58023222	5,000	A4194775	5,000
386250	90,000	39310599	5,000	58023222	5,000	A4269228	5,000
386250	90,000	39310599	5,000	58023222	5,000	A482860A	10,000
386250	90,000	39310599	5,000	58023222	5,000	A5023826	5,000
386250	90,000	39310599	10,000	58023222	5,000	A5262847	5,000
386250	90,000	50237110	5,000	58023222	5,000	A6058488	5,000
386250	90,000	50237110	5,000	58023222	5,000	A6716566	5,000
386250	90,000	50237110	5,000	58023222	5,000	A6849876	5,000
386250	90,000	50237110	5,000	58023222	5,000	A6947827	5,000
386250	90,000	50237110	5,000	58023222	5,000	A8108466	5,000
386250	95,000	50237110	5,000	58023222	5,000	A8385710	5,000
386250	95,000	50237110	5,000	58023222	5,000	A848560A	5,000
386250	95,000	50237110	5,000	58023222	5,000	A8964125	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9205120	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9298137	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9368119	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9527845	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9541325	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9650515	5,000
386250	95,000	50237110	5,000	58023222	5,000	A9761724	5,000
39310599	5,000	50237110	5,000	58023222	5,000	A9995881	5,000
39310599	5,000	50237110	5,000	58023222	5,000	B2948597	5,000
39310599	5,000	50237110	10,000	58023222	5,000	B3372265	5,000
39310599	5,000	51188403	5,000	58023222	5,000	B3578238	5,000
39310599	5,000	51188403	5,000	58023222	5,000	B6492350	5,000
39310599	5,000	51188403	5,000	58023222	5,000	B7749134	5,000
39310599	5,000	51188403	5,000	58023222	5,000	C0515939	5,000
39310599	5,000	51188403	5,000	58023222	5,000	C2968019	5,000
39310599	5,000	51188403	5,000	58023222	5,000	C2996632	5,000
39310599	5,000	51188403	5,000	58023222	5,000	C3049130	5,000
39310599	5,000	51350785	5,000	58023222	5,000	C343557A	5,000
39310599	5,000	51350785	5,000	58023222	5,000	C360763A	5,000
39310599	5,000	51350785	5,000	58023222	5,000	C3701628	5,000
39310599	5,000	51350785	5,000	58023222	10,000	C3737134	5,000
39310599	5,000	51529792	5,000	58023222	10,000	C3754764	5,000
39310599	5,000	51747994	5,000	58023222	10,000	C3971706	5,000
39310599	5,000	52046246	5,000	58023222	20,000	C4133542	5,000
39310599	5,000	52046246	5,000	58023222	90,000	C4470441	5,000
39310599	5,000	52046246	5,000	58023222	95,000	C4481338	5,000
39310599	5,000	52046246	5,000	58023222	95,000	C4625089	5,000
39310599	5,000	52046246	5,000	58365002	5,000	C4745114	5,000
39310599	5,000	52046246	5,000	58365002	5,000	C5250887	5,000
39310599	5,000	52046246	5,000	58726606	5,000	C5647663	5,000
39310599	5,000	52046246	5,000	58726606	5,000	C6000523	5,000
39310599	5,000	52046246	90,000	58726606	5,000	C6127094	5,000
39310599	5,000	52046246	95,000	58726606	5,000	C6236195	5,000

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C6396877	5,000	D8450146	5,000	G6885488	5,000	P0374265	5,000
C6467995	5,000	D8536105	5,000	G7072723	5,000	P0973916	5,000
D0039706	5,000	E0023187	5,000	G7160347	5,000	P1202417	5,000
D0064034	5,000	E0949772	5,000	G8109434	5,000	P490188A	5,000
D0290549	5,000	E1309882	10,000	G9034330	5,000	P6427999	5,000
D0336417	5,000	E1487772	5,000	H004834A	5,000	P7168962	5,000
D0383814	5,000	E2151743	5,000	H1007817	5,000	R040190A	5,000
D0430154	5,000	E2246647	5,000	H1072457	5,000	R2258101	5,000
D072158	5,000	E2801675	5,000	H1110928	5,000	R2895152	5,000
D1082796	10,000	E338222 (6)	5,000	H3079556	5,000	R3949930	5,000
D1198573	5,000	E3562135	5,000	H3146121	5,000	R4807471	5,000
D1640551	5,000	E4224551	5,000	H3547312	25,000	R6003167	5,000
D1752996	5,000	E4386551	5,000	H3637788	5,000	V042403A	5,000
D1766229	5,000	E4418143	5,000	H3693734	5,000	V050937A	5,000
D1854012	5,000	E4479266	5,000	H3794069	5,000	V0509388	5,000
D1867572	5,000	E4484626	5,000	H4385251	5,000	V0544663	5,000
D2030730	5,000	E4516838	5,000	K0373133	5,000	V0631671	5,000
D2047005	5,000	E4551684	5,000	K0903884	5,000	V1154575	5,000
D222165A	5,000	E466456A	5,000	K1388614	5,000	Y0020492	5,000
D2241812	5,000	E4815266	5,000	K1401181	5,000	Y0111048	5,000
D2308526	5,000	E5043615	5,000	K1499157	5,000	Y0178304	5,000
D2372720	5,000	E5239528	5,000	K2240432	5,000	Y0503205	5,000
D2517214	5,000	E5933394	5,000	K2260662	5,000	Y0533759	5,000
D2576075	5,000	E6992432	5,000	K2367890	5,000	Y0976510	5,000
D2586976	5,000	E752954A	5,000	K2424339	5,000	Y1055532	5,000
D2599326	5,000	E756115A	5,000	K2477270	5,000	Y1523285	5,000
D2727138	5,000	E7743851	5,000	K2534932	5,000	Y2395353	5,000
D3766889	5,000	E7943710	5,000	K2616300	5,000	Y2952783	5,000
D3774911	5,000	E803472	5,000	K2624567	5,000	Y3367426	5,000
D3831370	5,000	E8056998	5,000	K3012395	5,000	Y3818169	5,000
D3847358	5,000	E8160051	5,000	K3137139	5,000	Y3840776	5,000
D3927645	5,000	E8712615	5,000	K3483606	5,000	Y3873674	5,000
D3945384	5,000	E9081724	5,000	K4012577	5,000	Y4455086	5,000
D4237545	5,000	E9407123	5,000	K4287525	5,000	Y4498915	5,000
D4358679	5,000	E9463171	5,000	K4548434	5,000	Y5164689	5,000
D4402120	5,000	E9974850	5,000	K4559754	5,000	Z0342042	5,000
D4512856	5,000	G0550581	5,000	K4872983	5,000	Z0451291	5,000
D4599862	5,000	G083086A	5,000	K4952324	5,000	Z0726649	5,000
D4608128	5,000	G106964A	5,000	K5044707	5,000	Z0846334	5,000
D4676727	5,000	G1080376	5,000	K5470935	5,000	Z0880788	5,000
D4735944	5,000	G147952A	5,000	K5510848	5,000	Z0999025	5,000
D4804164	5,000	G1552960	5,000	K5620317	5,000	Z1040384	5,000
D5124884	5,000	G1741607	5,000	K5935393	5,000	Z1130227	5,000
D5238154	5,000	G1783598	5,000	K6264638	5,000	Z1158253	5,000
D5303339	5,000	G2011157	5,000	K6324924	5,000	Z2214440	5,000
D5552312	5,000	G2352396	5,000	K6367100	5,000	Z2274370	5,000
D5740070	5,000	G2631236	5,000	K6432786	5,000	Z2323665	5,000
D575330A	5,000	G2746300	5,000	K6519091	5,000	Z2747902	5,000
D5799393	5,000	G2934816	5,000	K6763502	5,000	Z2761980	5,000
D5816646	5,000	G3118427	5,000	K7455232	5,000	Z3431097	5,000
D5823138	5,000	G3840440	5,000	K7617151	5,000	Z3636349	5,000
D5827834	5,000	G4007629	5,000	K7692072	5,000	Z3667899	5,000
D5973253	5,000	G4599313	5,000	K7715358	5,000	Z3703259	5,000
D6282238	5,000	G4776622	5,000	K817427A	5,000	Z3799221	5,000
D6290408	5,000	G4838202	5,000	K8295778	5,000	Z3852599	5,000
D6306145	5,000	G5226804	5,000	K8692874	5,000	Z3861172	5,000
D6484310	5,000	G5433168	5,000	K8842019	5,000	Z5282072	5,000
D6496653	5,000	G5508214	5,000	K9123145	5,000	Z5460736	5,000
D6560009	5,000	G5571226	5,000	K9519858	5,000	Z6153829	5,000
D6718443	5,000	G5610973	5,000	K9701303	5,000	Z6168583	5,000
D6896279	5,000	G5837463	5,000	K9720529	5,000	Z6196625	5,000
D6968857	5,000	G5962136	5,000	K9860142	5,000	Z6662499	5,000
D8143952	5,000	G6044955	5,000	M058394A	5,000	Z6683771	5,000
D8180645	5,000	G6407748	5,000	P0033212	5,000	Z7506970	5,000
D826167A	5,000	G668380A	5,000	P0130773	5,000	Z7560487	5,000
D8262714	5,000	G6859835	5,000	P0227440	5,000	Z827934	5,000

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z8610607	5,000						
Z894050A	5,000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 April 2015 or such other date as notified by us in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form at their own risk on Wednesday, 15 April 2015.

Wholly or partially successful applicants using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 15 April 2015, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 15 April 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms may also check their new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 15 April 2015. Immediately following the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 April 2015 or such other date as notified by us in the newspapers.

Refund cheques for partially successful or wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 15 April 2015.

Share certificates issued in respect of the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 16 April 2015, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Thursday, 16 April 2015, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 16 April 2015. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1500.

By order of the Board  
**In Construction Holdings Limited**  
**Lau Pak Man**  
*Chairman*

Hong Kong, 15 April 2015

*As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive Directors; and Mr. Leung Chi Kin, Mr. Lam Chi Hung Louis and Mr. Yau Chi Man Norman (also known as Iao Chi Meng) as independent non-executive Directors.*

*Please also refer to the published version of this announcement in **South China Morning Post** (in English) and **Sing Tao Daily** (in Chinese).*